

# Enrolment Form for Multiple Scheme SIP/ Micro SIP

## [For Investments through ECS (Debit Clearing)/ Direct Debit Facility/ Standing Instruction]



**Important: Please strike out the Section(s) that is/are not used by you to avoid any unauthorised use**

Enrolment Form no. \_\_\_\_\_

KEY PARTNER / AGENT INFORMATION					FOR OFFICE USE ONLY (TIME STAMP)
ARN	ARN Name	Sub-Agent's ARN/ Bank Branch Code	Internal Code for Sub-Agent/ Employee	Employee Unique Identification Number (EUIN)	
34348				025124	

**EUIN Declaration (only where EUIN box is left blank) (Refer Item No. 3a)**

I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

Sign Here _____ First/ Sole Applicant/ Guardian	Sign Here _____ Second Applicant	Sign Here _____ Third Applicant
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Transaction Charges for Applications through Distributors only (Refer Item No. 17 and please tick (✓) any one)      Date:    D    D    M    M    Y    Y    Y    Y

I confirm that I am a **First time** investor across Mutual Funds.

(Rs. 150 deductible as Transaction Charge and payable to the Distributor)

I confirm that I am an existing investor in Mutual Funds.

(Rs. 100 deductible as Transaction Charge and payable to the Distributor)

If the total commitment of investment through SIP (i.e. amount per SIP instalment X no. of installments) amounts to Rs.10,000 or more and your Distributor has opted to receive transaction Charges, the same are deductible as applicable from the installment amount and payable to the Distributor. In such cases Transaction Charge will be recoverable in 3-4 installments. Units will be issued against the balance of the installment amounts invested.

Upfront commission shall be paid directly by the investor to the ARN Holder (AMFI registered Distributor) based on the investors' assessment of various factors including the service rendered by the ARN Holder.

I/We hereby confirm and declare as under:-

I/We have read, understood and agree to comply with the terms and conditions of the scheme related documents of the Scheme and the terms & conditions of enrolment for Systematic Investment Plan (SIP) and of ECS (Debit Clearing) / Direct Debit / Standing Instruction facilities.

The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him/them for the different competing Schemes of various mutual Funds from amongst which the Scheme is being recommended to me/us.

Please (✓) any one. In the absence of indication of the option the form is liable to be rejected.

**NEW REGISTRATION**

**CANCELLATION**

(Refer Item No. 11)

**INVESTOR DETAILS**

Application No. (For new investor)/ Folio No. (For existing Unitholder) \_\_\_\_\_

**SIGNATURE** (Refer Item No. 3(c))

**Sole/1st applicant** \_\_\_\_\_

PAN# \_\_\_\_\_      **KYC# (Mandatory)**       Proof Attached  
or \_\_\_\_\_      [Please tick (✓)]

**Name of Guardian** \_\_\_\_\_

(In case Applicant is minor) \_\_\_\_\_

PAN# \_\_\_\_\_      **KYC# (Mandatory)**       Proof Attached  
or \_\_\_\_\_      [Please tick (✓)]

**Second Applicant** \_\_\_\_\_

PAN# \_\_\_\_\_      **KYC# (Mandatory)**       Proof Attached  
or \_\_\_\_\_      [Please tick (✓)]

**Third Applicant** \_\_\_\_\_

PAN# \_\_\_\_\_      **KYC# (Mandatory)**       Proof Attached  
or \_\_\_\_\_      [Please tick (✓)]

# Please attach Proof. If PAN/PEKRN/KYC is already validated please don't attach any proof. Refer Item No. 15 and 16.

**INVESTMENT DETAILS [Please tick (✓)]**

	Scheme 1	Scheme 2	Scheme 3
<b>Name of the Scheme/ Plan</b>			
Option/ Sub-option			
Instalment Amount (Rs. In figures)	(A)	(B)	(C)
Total of SIP/ Micro SIP Amount (A) + (B) + (C) (Rs. In figures)			

**ACKNOWLEDGEMENT SLIP (To be filled in by the Unit holder)**

HDFC MUTUAL FUND

Date: _____	Head Office : HUL House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020.	
Application/ Folio No. _____		ISC Stamp & Signature     
Received from Mr./Ms./M/s. _____	'Multiple SIP/ Micro SIP' application for	
Scheme / Plan / Option _____	Scheme 1	
_____	Scheme 2      Scheme 3	
Total Instalment Amount (Rs.) _____	Please Note: All purchases are subject to realisation of cheques	